

UNIBONDS VENTURES



WWW.UNIBONDS.IN

ABOUT UNIBONDS



We as a Group

We are a dynamic enterprise committed to empowering financial growth, fostering innovation, and driving sustainable impact. With deep expertise across investment solutions, strategic advisory, fund raising and venture capital, we serve as trusted partners to professionals, institutions, and visionary entrepreneurs. Our focus spans from simplifying wealth management and corporate finance to mentoring and scaling high-potential startups in transformative sectors such as technology, sustainability, and global markets. Guided by integrity, research-driven insights, and a collaborative vision, we are shaping smarter financial journeys and nurturing the businesses that will define a better tomorrow.

Our Businesses







OUR FOUNDER





Mr. Nirav Sheth in

A serial entrepreneur and a veteran in Financial Services Industry Mr. Sheth holds an overall experience of 20 years plus, of which 15 years in corporate life, with some of the esteemed organisations. An Investor Relations & Public Policy enthusiast, he holds deep interest in Policy Advocacy and Stake Holder Relationships.

Coming from a business family, Mr. Sheth possesses vital experience in building and managing businesses. Widely instrumental in Mentoring Sustainable Startup Businesses, he is also on Advisory Board of a few esteemed brands.

Being passionate for his Network Building Skills, Mr. Sheth holds key advisory positions with few esteemed Global Chambers, viz., Indian Economic Trade Organisation, EU Chamber of Commerce & Industries, Climate Policy Initiative, UK Dept. of International Trade, etc., to not only leverage the opportunity to get access to business policymakers, but also to support and guide businesses in engaging with their cross-border expansions.

OUR PHILOSOPHY



Our Mission

We bridge capital with ideas through technology, research, and advisory. We deliver transparent, intelligent, and futureready solutions across investments, consulting, and venture building.







Our Vision

We aspire to create a borderless ecosystem that unites investments, advisory, and innovation into one powerful place. Our vision is to position India as global leaders in sustainable wealth creation and transformative entrepreneurship.

Our Core Values



Confederation



Augmentation



Transparency

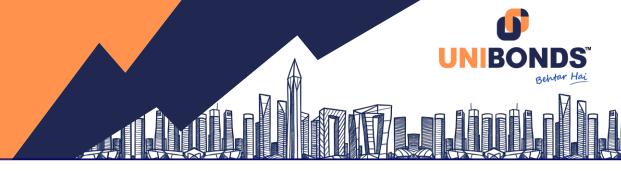


Resilience



Prescience

UniBonds Securities





ABOUT UNIBONDS SECURITIES



UniBonds Securities

UniBonds is a Financial Solutions Market Place for Professionals & HNIs, to make informed decision about their Investment Journey, through a user-friendly platform. Financial Intermediaries can also join and create vibrant client portfolios, explore curated opportunities, and offer expert advisory aligned with individual financial goals and risk profiles, backed by deep research to deliver reliable, transparent, and goal-based investment solutions.

Whether you are just starting your financial journey or managing a growing portfolio, UniBonds is your one-stop solution for smart, simple, and secure investing.

Importance in the Modern Financial Landscape







Member Debt Segment



PRODUCT BASKET



BONDS (NCDs/CCDs)

- · Government Bonds
- · Municipal Bonds
- Corporate Bonds
- State Development Loans
- Corporate FDs

NPS

- Tier 1 (Tax Benefits under sec 80CCD)
- Tier 2

STRUCTURED PRODUCTS

- Treasury Investment Advisory
- Principle-protected Notes
- Equity Linked Notes
- Thematic Basket-linked Structures
- Market-linked Debentures (MLDs)
- PMS / AIF / REITs / InvITs

INSURANCE

- Tax-efficient Wealth Transfer
- General Insurance
- Other Commercial Insurance

LOAN AGAINST SECURITY

Loans against

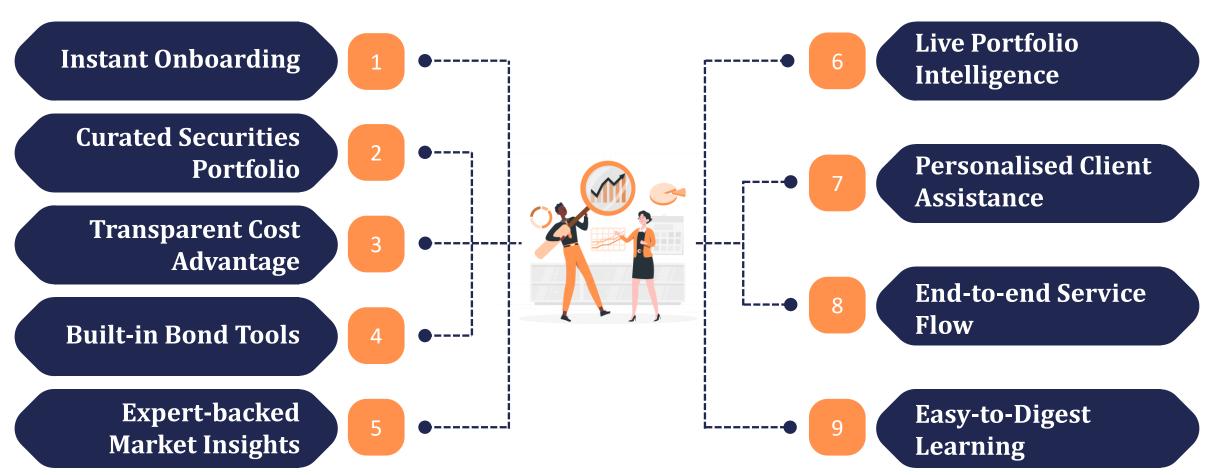
- · Mutual Funds, Equity Shares,
- White Labelled Corporate Bonds,
- SGBs, G-Secs

ESTATE PLANNING

- · Will and Trust Advisory
- · Guardianship Planning
- Family Succession Planning
- Asset Consolidation And Documentation
- Tax-efficient Wealth Transfer

WHAT SETS US APART?





OUR CURATED BONDS PORTFOLIO













































































TEAM AT UNIBONDS SECURITIES





Raj Rabadiya

Researcher



Applies sharp financial research acumen and tech expertise to convert market intelligence into investor-friendly bond and structured-product strategies, advancing UniBonds' mission of making growth-focused investing transparent, accessible, and goal-driven.

iCasper CapFin Advisors LLP





ABOUT ICASPER



Established in 2020 by industry veterans, iCASPER comprises a team of enthusiastic professionals possessing extensive backgrounds in banking & financial services, large consulting firms and private equity fund houses. We have on-boarded industry experts, as well as young and talented professionals with a vision to provide highly reliable services to our clients.

Our team functions under the same collaborative vision to provide unique advisory & strategic consulting to clients in India and globally in the field of fundraising & financial management. iCASPER emerged with the vision of offering comprehensive financial consulting & fund-raising services to domestic and cross-border clients, ensuring value addition in their financial strategies.

Our forte lies in Global Treasury & Debt Management, providing end-to-end solutions to financial institutions, banks, corporations and sovereign enterprises. Our strategic services encompass Structured Debt Advisory, Trade Finance & Corporate Finance Advisory, while diligently safeguarding our clients' financial objectives and facilitating their achievement.

iCASPER is committed to offering unparalleled services to all our clients by identifying and formulating strategies to explore new fundraising opportunities in India and globally, with a focused approach to Debt and/or Equity.

SERVICES BY ICASPER



OFFSHORE FUNDING

External Commercial Borrowings

- > ECB/Foreign Currency Loans for Corporates
- > Funding for Overseas Subsidiaries, Joint Ventures and Wholly-Owned Subsidiaries
- > Pre-Shipment and Post-Shipment Credit in Foreign Currency

Bridge Funding

- Temporary Offshore Working Capital Loans
- > Warehouse Financing

Trade Finance

- > Purchase Order Finance, Stock Financing
- Clean Buyers Credit, Receivable Funding
- >Credit Insurance Backed Finance (Globally)

DEBT ADVISORY

Leveraged Finance

- **>** Leveraged loans
- Second-lien and subordinated debt
- Late-stage or venture debt

Corporate Finance

- Debt Syndication
- Working Capital Finance
- Unsecured Lending
- Foreign Currency Term Loan
- Subsidiary Financing

Structured Finance

- Mezzanine Debt Solutions
- **>** Promoter Funding

Acquisition Finance

- Acquisition through Debt
- > Funding for Equity Buyouts
- **>** Business buyouts
- NCLAT buyouts

PUBLIC & PRIVATE MARKETS

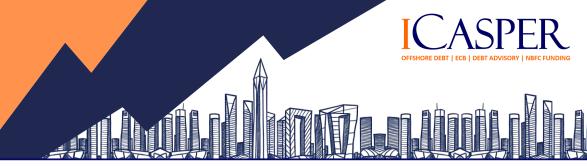
SME - IPO

- IPO Readiness, Planning and Strategy
- Regulatory Compliance and Listing Requirements
- > Financial Statements and Reporting
- Valuation and Pricing Advisory
- IPO Marketing and Investor Outreach
- Corporate Governance and Board Advisory

Investor Relation Advisory

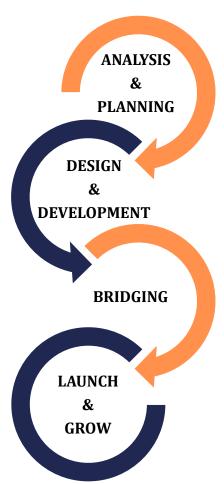
- Investor Relation Advisory for Corporate Transactions
- Investor Relations Strategy Development
- Shareholder Activism Defence

OUR APPROACH



1. We understand and analyse the business model and current financials of the business, and if deemed required we plan possible best solutions for the business. through in-depth research.

3. Post discussions on possible solutions, we execute the same with lenders and bridge the gap required in the business.



2. Complete solutions with multiple possible options are been designed and brain-stormed with client, to develop a better product mix.

4. We continuously support & guide the business post solutions, to optimize their business growth.

TEAM ICASPER





DIPEN SHAH
(Designate Partner)



KRUSHANG SHAH
(Partner - Merchant Banking)



PRADYUMANA N THAKKAR (Advisor)

Kathyawad Ventures





ABOUT KATHYAWAD VENTURES



Kathyawad Ventures is a boutique Micro VC, Virtual Accelerator, Global Scaleator and Growth Partner to potential Startups, focused on AgriTech, Defense & SpaceTech, FinTech, HealthTech, Climate & CleanTech Innovations. These Startups are Mentored & Managed by a Team of Experienced Professionals & Serial Entrepreneurs, with almost 2 decades of experience. As our fundamental thesis, we support entrepreneurs in their growth journey through mentoring, collaborations, cross-border market search & Fund Raising.

We are a growth stage, product & business solution focused Accelerator & Venture Capital Firm, in search of visionary entrepreneurs, for a better and brighter India@2047. With our wide experience, we tend to understand business from its core and look for solution-based value investments for our Investors and Partners.

We are committed to support the startup ecosystem, focusing not only to solve the problem, but also execute it in the most prudent way..

SERVICES BY KATHYAWAD VENTURES



Deep Involvement as Mentors

 Benefit from our experience and insights as we guide you through critical business decisions

Domestic and International Business Opportunities

• We open doors to opportunities in global markets, fostering collaborations with leading accelerators and incubators

Global Access to Resources and Networks

 Tap into our vast global network to expand your business and connect with industry experts

Collaboration with Prominent Domestic and Global Accelerators

• Leverage our partnerships for crucial funding, mentorship, and resources

TEAM AT KATHYAWAD VENTURES

















(Global Venture Partner)

WHAT OUR CLIENTS SAY





Jayesh Patel

MD, Lead Reclaim & Rubber Products Ltd

We have been associated with the team since more then 3 years now, and we can confidently shoutout for the critical solutions they provide with innovative structures managing finances in business. They hold a unique view for every unexpected situation.



Chintan Bodar

CFO, Kaka Industries Ltd

It was our maiden interaction with the team, through a reference and the situation we shared was not only crucial, but also quite impossible. But their sheer strength on judging the numbers right, they proved their worth. It was very professionals' approach.



Miral Vaghela

Database Architect, Oliver Wyman, USA

Mr. Nirav Sheth's expert guidance transformed my financial planning. They helped design a practical long-term strategy aligned with my lifestyle and goals. Professional, approachable and reliable service that I truly appreciate.

CONTACT US

UniBonds Securities



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